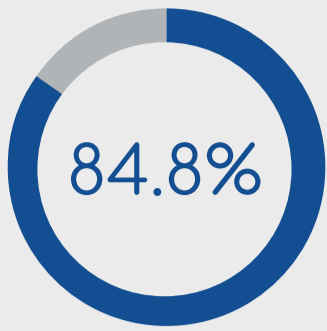


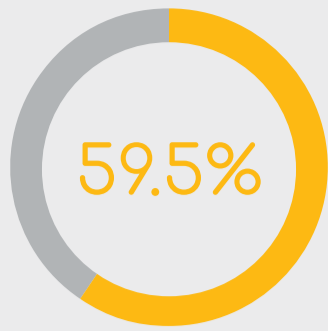
# OVERVIEW OF THE MAURITIAN HOUSING MARKET

## Trends in the local housing market

### Building type



Proportion of resident buildings in 2011



Growth in no. of housing units between 1990 and 2011

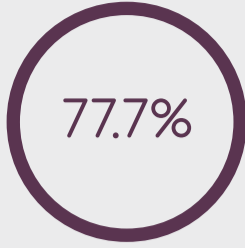
### Ownership, rentals & mortgage status



Proportion of households owning their houses in 2011, up from 76% in 1990



Proportion of households renting their houses in 2011, down from 15% in 1990



Proportion of households reported as non-mortgaged in 2011

### Decline of average household size



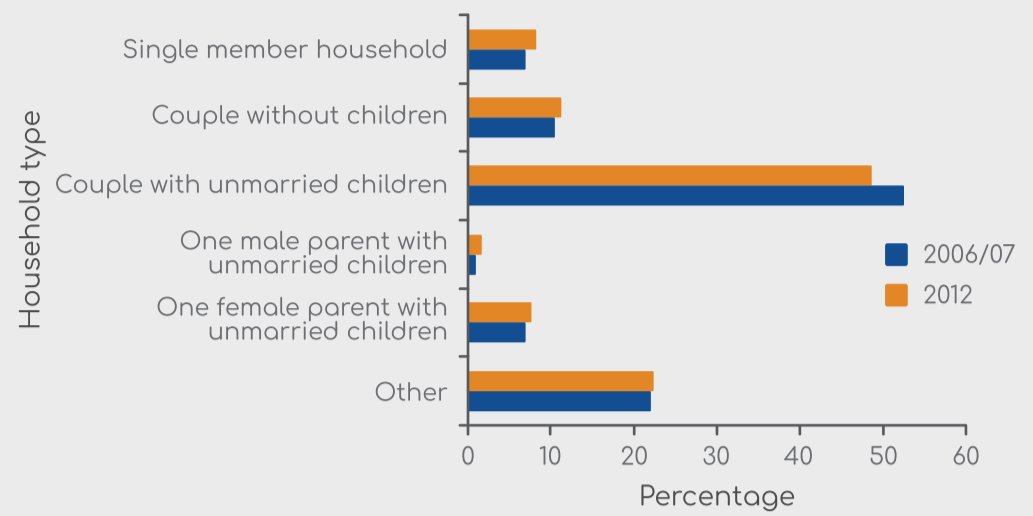
Average household size in 2011, as compared to 4.4 in 1990

### Increase of living space



Number of persons per room on average, down from 1.22, implying more living space

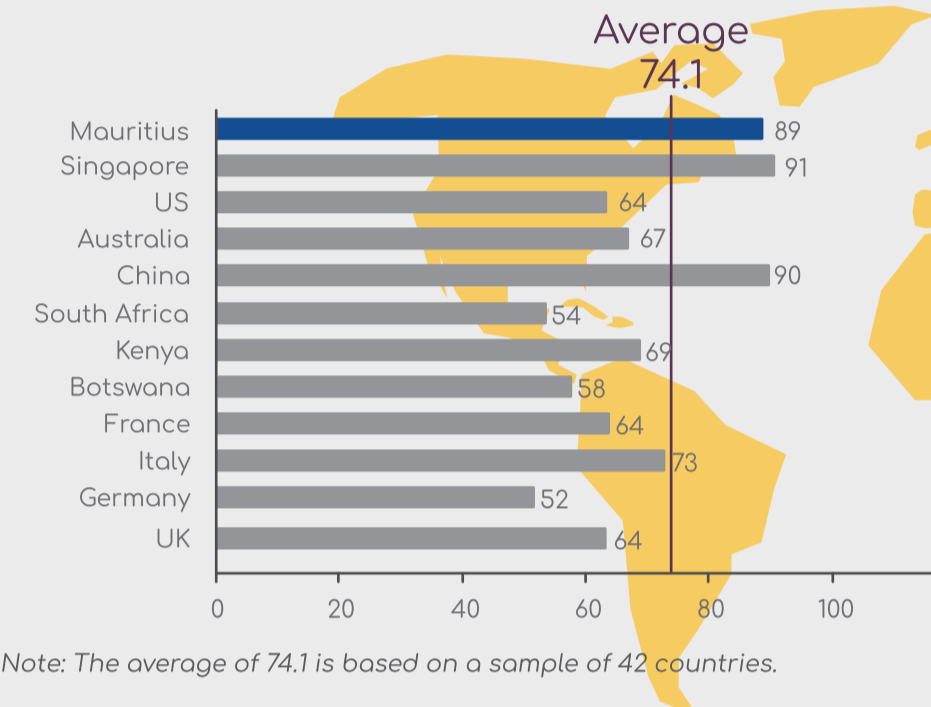
### Household type



## Cross-country perspective

Mauritius is above the average rate in terms of homeownership ...

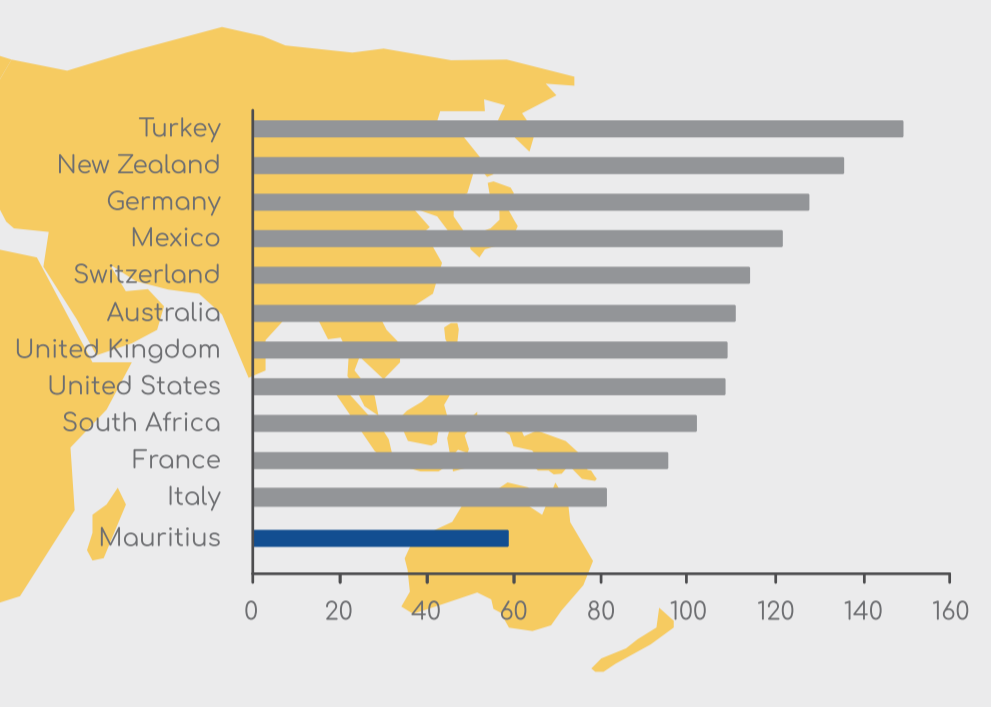
Homeownership rate (as per latest available data for each country)



Note: The average of 74.1 is based on a sample of 42 countries.

... whilst the price-to-rent ratio is estimated to be relatively lower in Mauritius ...

Price-to-rent ratio (2010=100)



## Demand for and supply of housing



HOUSING UNITS  
FACTORS IMPACTING DEMAND & SUPPLY



Economic environment



Evolution of interest rate



Cost of buying vs rental



Budgetary incentives & property schemes



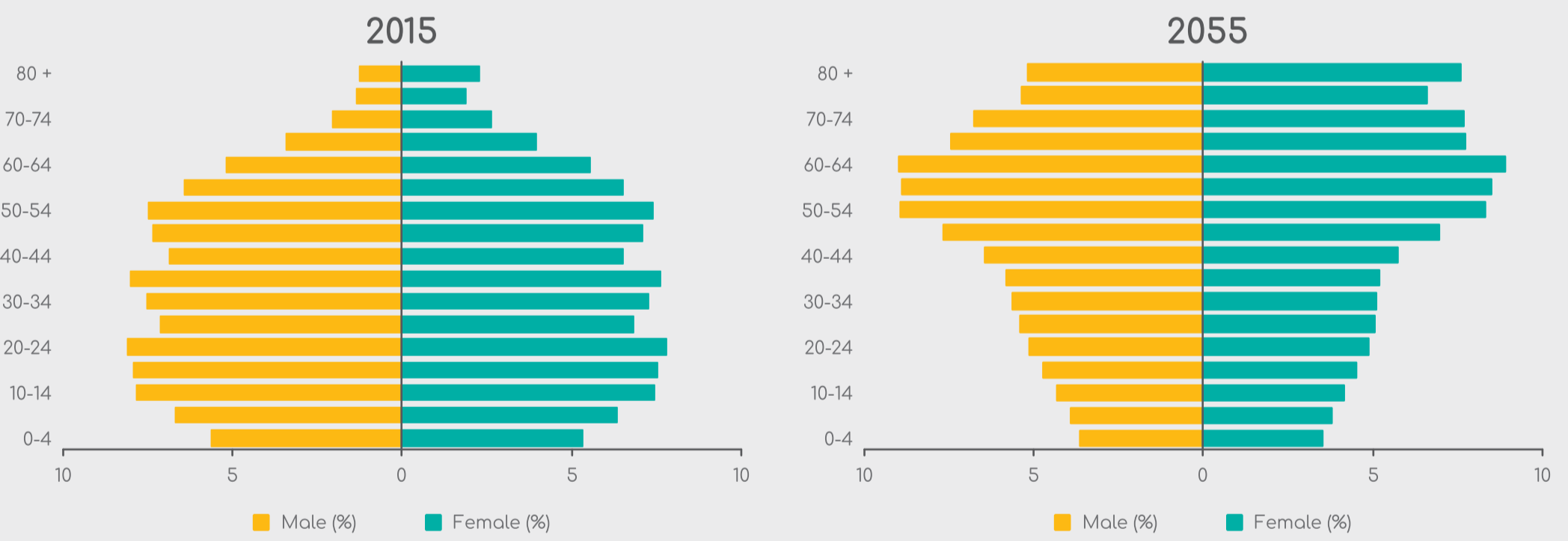
Demographic & societal changes



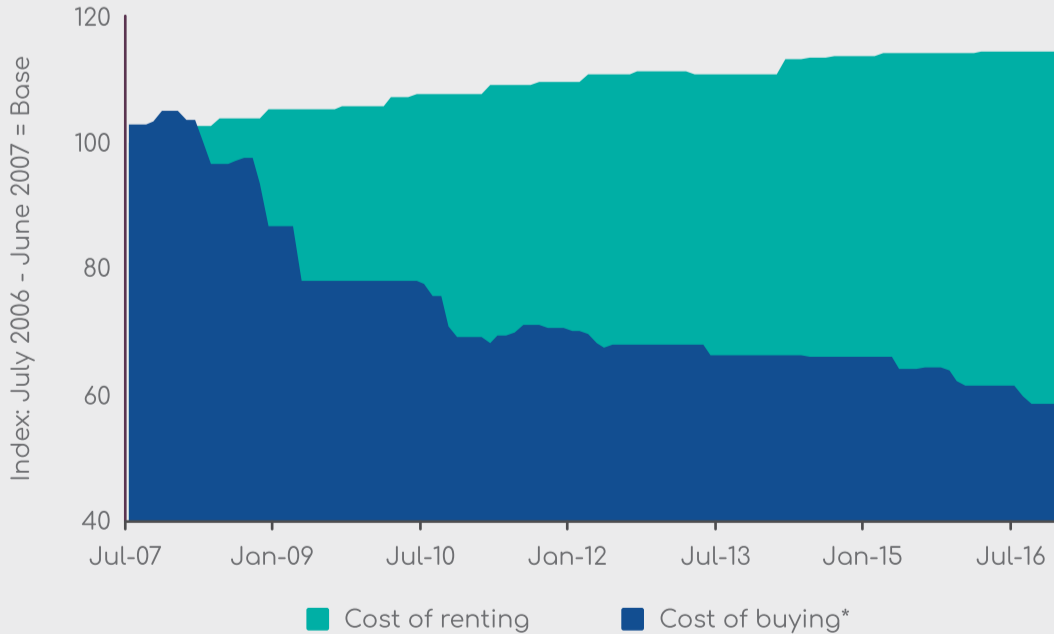
Foreign demand

## Demographics and societal changes

### Ageing population

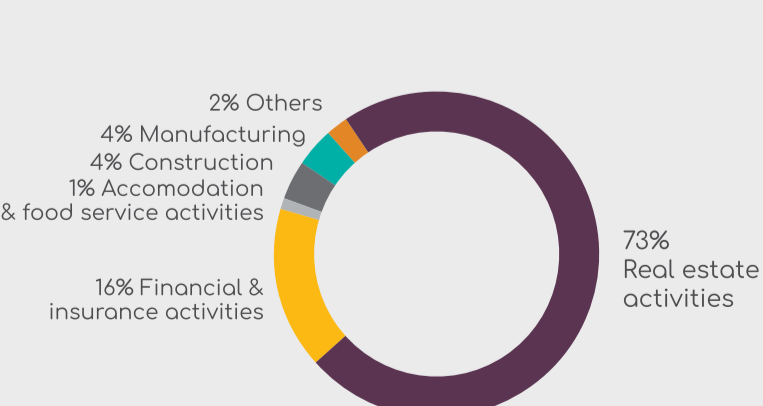


### Cost of buying v/s rental

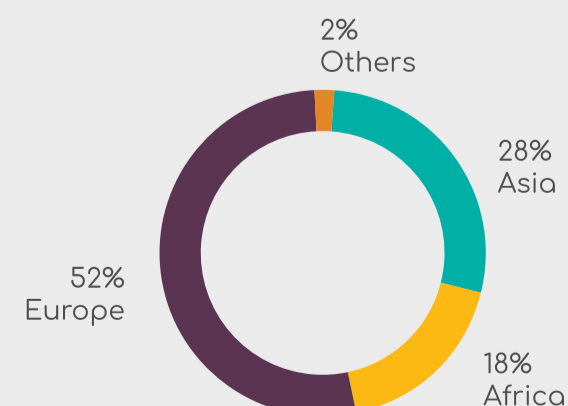


\* Proxied by the evolution of mortgage interest on housing loans

## Breakdown of inward FDI by sector, 2016



## Breakdown of inward FDI by region, 2016



Housing units forecasted to increase by 4,500-5,000 yearly up to 2025